



Exploring how HEI in Europe are using LMI

Survey Summary Report





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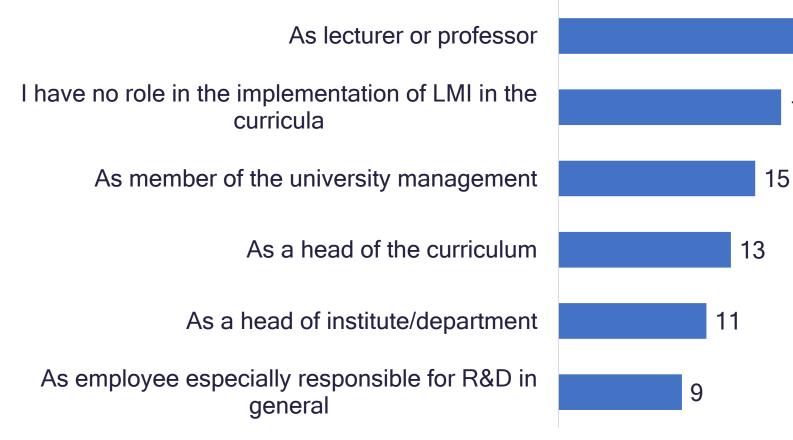


The main research questions

- Which are the institutional and personal characteristics of the respondents.
- What are the sources, types and essence of the LMI used by universities.
- The use of LMI in curricula and learning content development.
- How the European Universities evaluate the impact of LMI use.



Respondents' main role and level considering the implementation of LMI in the development of curricula.%.



MAPPING THE SOURCES AND ESSENCE OF THE LMI

Types of LMI data universities are using to develop curricula.%.

Qualitative surveys National surveys Administrative records National accounts Projections or forecasts International surveys Big data from the internet Real time data

86	14
82	18
76	25
71	29
65	35
57	43
55	45
45	55

Yes No or do not know

Main types of LMI used in curriculum development in the European countries surveyed

Country	International survey	National accounts	National surveys	Administrative records	Qualitative surveys	Big data	Projections/ forecasts	Realtime data
Austria	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Belgium	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Bulgaria	No	Yes	Yes	Yes	Yes	No	No	No
Czech Republic	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes
Estonia	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
France	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes
Germany	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Greece	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Ireland	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Italy	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Latvia	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Netherlands	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Poland	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Portugal	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Romania	No	No	Yes	Yes	Yes	No	No	No
Spain	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sweden	No	No	Yes	Yes	Yes	No	No	No

Sources used for LMI by respondent or its department/university.%.

Own surveys in university National institute of statistics Academic and research institute Employer organizations and trade unions Ministry responsible for education issues Public employment service Employees organizations and professional... Ministry responsible for labour issues Private and public centers of lifelong learning Social security **Private Research Centers** Private providers (e.g. job portal, Inomics,...

90	10
80	20
76	25
74	27
71	29
71	29
65	35
63	37
55	45
53	47
51	49
39	61

Yes No or do not know

Main sources of LMI used in curriculum development in the European countries surveyed

C ountry	National institute of statistics	Public employment service	security	responsible	responsible	Employer organizations and trade unions	organizations	and research	Private Research Centers	Private and public centers of lifelong learning	Own surveys in university	Private providers (e.g. job portal, Inomics, AKADEUS)
Austria	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Belgium	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Bulgaria	Yes	Yes	No	No	Yes	No	No	Yes	No	No	No	No
Czech Republ	Yes	Yes	No	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	No
Estonia	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
France	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Germany	Yes	Yes	Yes	No	No	No	No	Yes	No	No	No	No
Greece	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Ireland	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Italy	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Latvia	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	No
Netherlands	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Poland	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Portugal	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Romania	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
Spain	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sweden	Yes	No	Yes	No	No	Yes	No	Yes	No	No	Yes	No

Kind of LMI used while developing curricula by respondent or its department/university. %.

Skills/Qualifications needs, gaps and shortages... Occupational/field of activity structure and... Specific information about occupations/jobs... Employer's opinions about future developments... Post-graduate path and career information of... Educational structure and changes Changes in employment, unemployment, inactivity Skills and labor demand today and in the future Skills and labor supply today and in the future

88	12
86	14
84	16
82	18
80	20
80	20
80	20
78	22
74	27

Kind of LMI used in curriculum development in the European countries surveyed

Country	Changes in employment, unemployment, inactivity	field of activity	Educational structure and changes	Skills/ Qualifications needs, gaps and shortages today and in the future	Post-graduate path and career information of graduates	Specific information about occupations/ jobs (working conditions, average salary, etc)	Employer's opinions about future developments about skill and job demand	supply today and in the	Skills and labor demand today and in the future
Austria	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Belgium	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Bulgaria	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Czech Republ	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Estonia	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
France	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Germany	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
Greece	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Ireland	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Italy	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Latvia	No	Yes	Yes	Yes	Yes	Yes	Yes	No	No
Netherlands	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Poland	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Portugal	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Romania	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Spain	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Sweden	No	No	No	Yes	No	Yes	No	No	No

Factors hindered access to LMI.%.

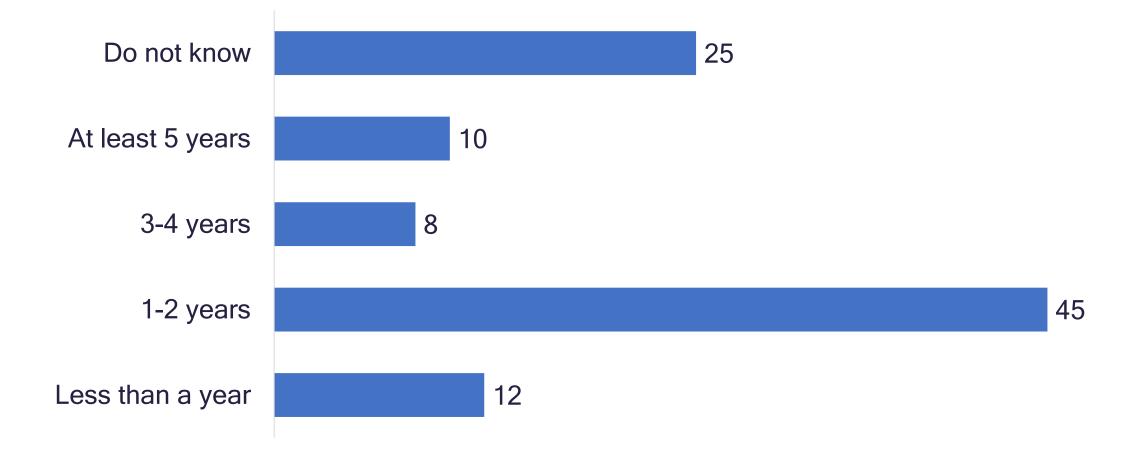
E	88	12
5	88	12
5	86	14
5	78	22
f	78	22
/	76	25
r	57	13

Lack of time for analyzing new data Lack of financial resources Lack of time for analyzing new topics Little or no knowledge of LMI sources Lack of qualified staff Lack of administrative support at the university Lack of rights to access certain LMI content or providers

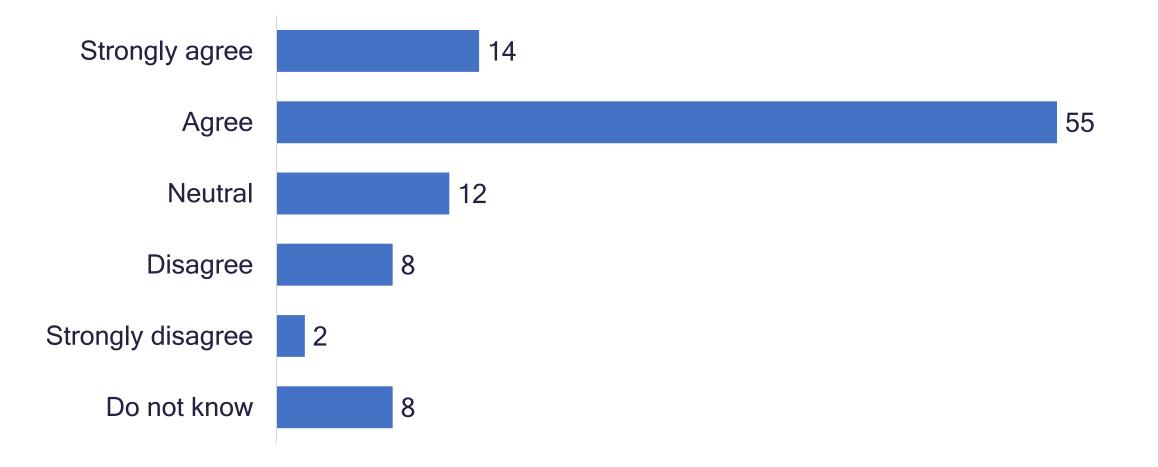
Yes No or do not know

THE USE OF LMI IN CURRICULA AND LEARNING CONTENT DEVELOPMENT

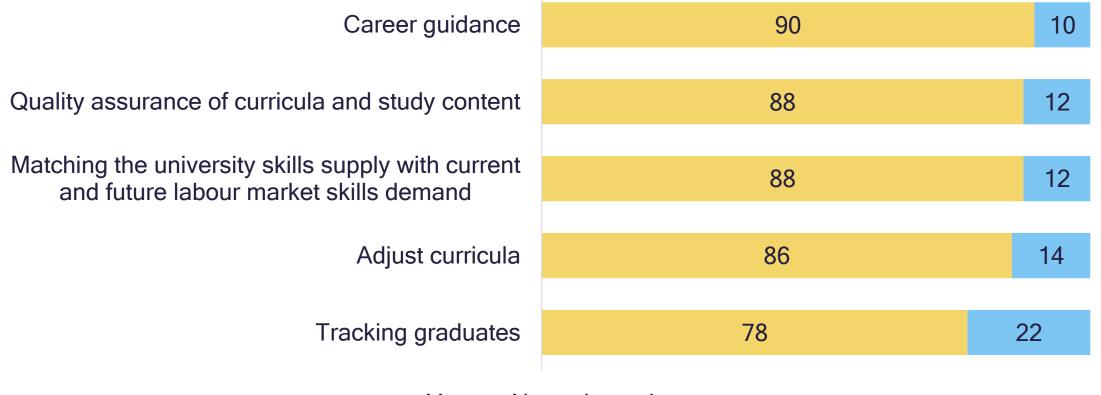
Estimation of duration of time for implementation LMI into curricula.%.



Consent with the statement that labor market changes and skill need change faster than LMI can be implemented.%.



LMI data used to achieve the curricula related and other purposes.%.



Yes No or do not know

LMI usage for curricula related and other purposes.%.

Making changes to the learning content in courses in the curricula

Closer cooperation with employers

Adding or removing courses in the curricula

Employing new lecturers

Changing the relative importance of courses in the curricula

Closer cooperation with other universities

Additional training for lecturers

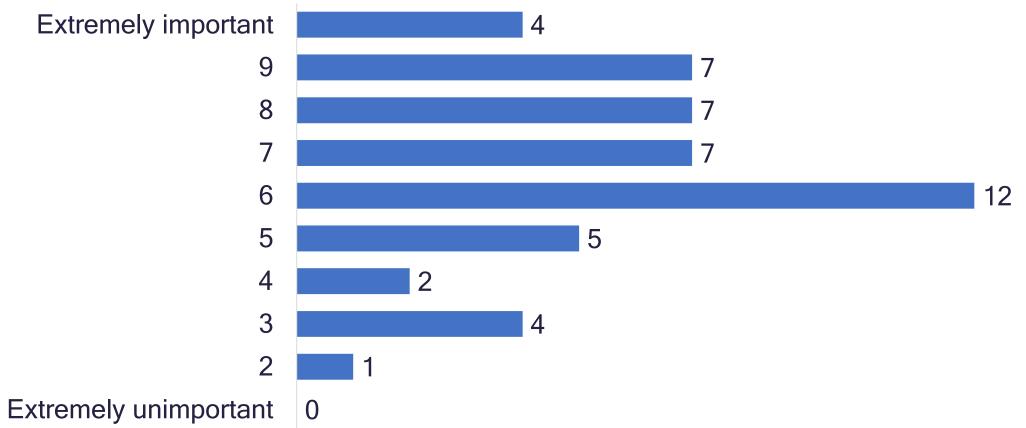
Making changes in the student admissions process

90	10
82	18
78	22
76	25
76	25
69	31
69	31
41	59

Yes ■ No

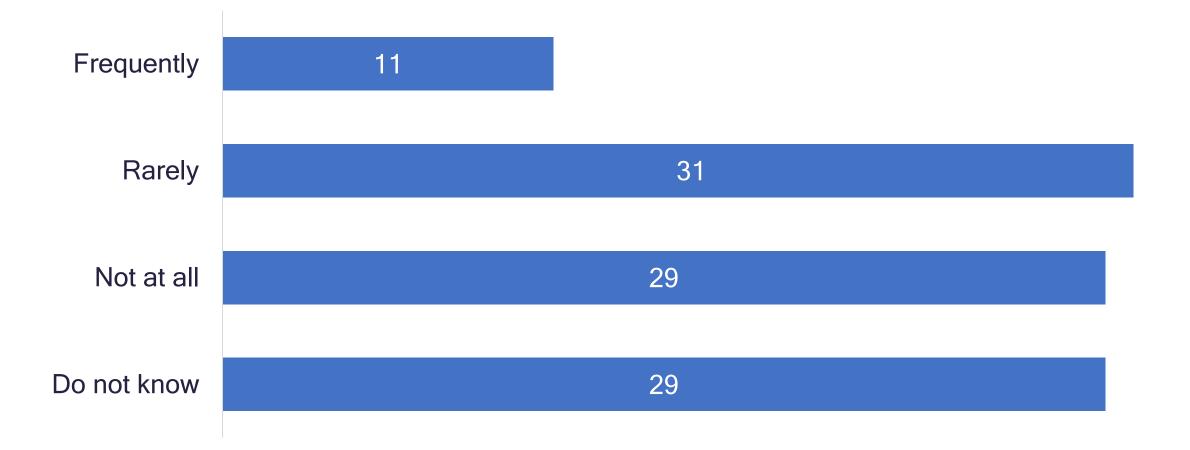
EVALUATING THE IMPACT OF THE LMI USE

Importance of LMI influence among other factors. N.

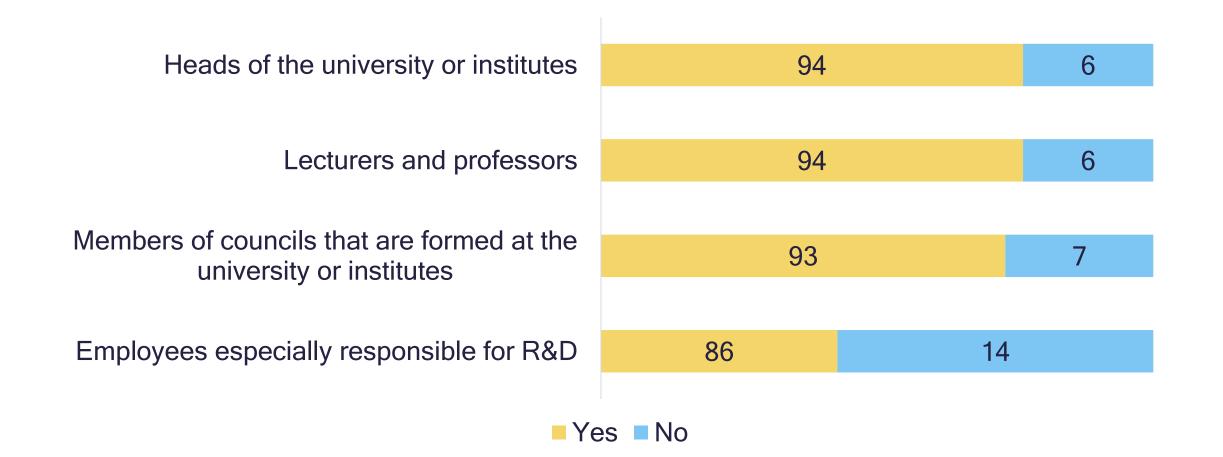


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Evaluation frequency of the impact of LMI implementation. %.



Involvement in evaluating the impact of LMI in the development of curricula by position in university.%.





- The most common types of LMI used for curriculum development in European countries were 'Qualitative surveys' and 'National surveys', followed in order by 'Administrative records'.
- The main LMI sources used by HEIs were 'Own surveys in university', 'National Institute of Statistics', 'Academic and research institutes'.
- In terms of LMI content 'Skills/Qualifications needs, gaps and shortages today and in the future', 'Occupational/field of activity structure and changes', 'Specific information about occupations/jobs (working conditions, average salary, etc.' was used the most.

SUMMARY

- LMI were commonly used for 'Career guidance', 'Quality assurance of curricula and study content', 'Matching the university skills supply with current and future labour market skills demand and for Adjust curricula'.
- Respondents indicated that the most common purposes for using LMI were 'Making changes to the learning content in courses in the curricula', 'Closer cooperation with employers', 'Adding or removing courses in the curricula'.
- The main obstacles to LMI use were 'Lack of time for analyzing new data' and 'Lack of financial resources', 'Lack of time for analyzing new topics'.